

Bond and Legal Counsel RFP

Questions and Answers

May 1, 2007

- 1. We are intending to respond to the RFP, but are solely seeking to serve in a capacity of underwriter's counsel, not bond counsel. In light of that fact, does it disqualify us if some attorneys in our firm (none of whom would work on bond issues) represent clients in matters that are adverse to the State in areas unrelated to bond deals?*

GOMB welcomes any response designed to meet the requirements of the RFP. Please describe any potential conflicts of interest in Appendix B of your response. GOMB will, in its sole discretion, determine whether any potential conflicts will preclude a successful bidder from providing the requested services.

- 2. Would the State consider increasing the page limit on the current RFPs?*

GOMB has increased the page limit for responses from 8 pages to 10 pages. Please limit the combined cover letter and the response to a total of 10 pages (not including attachments and appendices which may be required pursuant to Section IV-B relating to legal and compliance matters).