

**NOTICE OF THE ORGANIZATIONAL MEETING OF  
THE BOARD OF THE RAILSPLITTER TOBACCO SETTLEMENT AUTHORITY**

PUBLIC NOTICE IS HEREBY GIVEN that the Board of the Railsplitter Tobacco Settlement Authority (the "*Board*") will hold its organizational meeting of the Board on the 29<sup>th</sup> day of October, 2010, at 2:30 P.M., at the James R. Thompson Center, 15<sup>th</sup> Floor, Chicago, Illinois and via Video Conference at the Illinois Capital Building, Video Conference Room 108, 2<sup>nd</sup> Street and Capital Drive, Springfield, Illinois 62706.

The Agenda for the Meeting is as follows:

1. Approval of By-Laws, rules and other procedural matters.
2. Appointment of Board's Chairman.
3. Appointment of the Board's Chief Financial Officer and Secretary.
4. Review of the Railsplitter Tobacco Settlement Authority Bond Issue.
5. Review and approval of the sale for the Tobacco Settlement Revenue Bonds, Series 2010.
6. Delegation of Authority to Chairman and CFO to do any and all things on behalf of the Authority and to execute instruments regarding the Bond Issue.
7. Approval of the issuance of a Request for Proposals for the Authority's Auditor.
8. New Business.

DATED the 26<sup>th</sup> day of October, 2010.



David Vaught  
Director of the Governor's Office of  
Management and Budget  
State of Illinois