

**REQUEST FOR PROPOSALS
TO PROVIDE
LEGAL COUNSEL SERVICES**

**Relating to
State of Illinois Lottery Program**

**Issued by
The State of Illinois
Executive Office of the Governor
Governor's Office of Management and Budget**

July 24, 2006

**PROPOSAL DUE BY 5:00 PM (CDT) on
Friday, August 11, 2006**

Proposal Responses should be addressed and directed to:

**Mr. Kevin J. Connor
General Counsel
Governor's Office of Management and Budget
603 Stratton Building
Springfield, Illinois 62706**

(Note also electronic delivery address herein)

**REQUEST FOR PROPOSAL (RFP) TO PROVIDE
LEGAL COUNSEL SERVICES IN CONNECTION WITH ILLINOIS
LOTTERY TRANSACTIONS TO THE STATE OF ILLINOIS**

I. INTRODUCTION AND GENERAL INFORMATION

The State of Illinois through the Governor's Office of Management and Budget (The "State" and "GOMB") is requesting proposals for primary legal counsel and co-counsel services in connection with developing and executing a strategic plan for increasing the value to the State of Illinois Lottery program (the "Lottery").

This RFP covers legal services in connection with Lottery transactions as may be required by the State through June 30, 2007. The State at its option may extend this RFP for up to two one-year extensions, subject to any early termination of services by the State of one or more firms or substitutions of firms selected under this RFP. This RFP may also be applied to other Lottery transactions or the State may issue additional RFP's for these and other services during this time period.

The State may execute a variety of transactions designed to maximize the value to the State from the Lottery, including but not limited to the leasing of a license to operate a Lottery, a potential Initial Public Offering (IPO) structure, or other options to maximize the value of Lottery assets, or a combination of these options.

GOMB has and continues to encourage minority-owned, and woman-owned firms, as well as firms owned by persons with disabilities to apply for this RFP, and will strive to maximize the involvement of these firms, consistent with the State's goals under the Business Enterprise for Minorities, Females, and Persons with Disabilities Act.

GOMB has also sought proposals from financial advisors in respect to the development and execution of a strategic plan for the services contemplated under this RFP, who will provide technical assistance to firms selected through this RFP.

GOMB will review the qualifications of proposing law firms for primary and co-counsel from the qualified respondents to this RFP. GOMB intends to select two or more firms to provide assistance in one or more of the following capacities pursuant to each plan of finance undertaken during the RFP coverage period:

1. To serve as transaction counsel (primary and/or co-counsel) for the negotiation and drafting of documents necessary to facilitate any transactions involving Lottery assets,
2. To serve as tax counsel (primary and/or co-counsel) to provide advice and guidance on federal and State tax implications of any transactions involving Lottery assets,
3. To serve as general counsel (primary and/or co-counsel) to provide advice and counsel on transaction structuring, legal feasibility and any required opinions of counsel necessary in connection with the transactions involving Lottery assets.

GOMB shall retain the right to assign certain roles to one or more primary counsels and/or to designate one or more firms as co-counsel to the primary counsel(s) as circumstances warrant.

Please indicate at the earliest convenience by e-mail to LotteryRFP.omb@illinois.gov of the firm's intent to respond, including a contact name(s), phone number(s) and e-mail address(s), and identify the services for which a proposal will be submitted. Such responses will assist GOMB in maintaining an accurate database and communicating with all respondents.

Questions related to any aspect of or type of service contemplated within this RFP should be submitted by e-mail to LotteryRFP.omb@illinois.gov not later than **July 28, 2006**. Please indicate "Legal RFP Question – Firm Name" in the subject line. Answers to questions (in a cumulative format) along with the RFP itself will be posted on the State's website at www.state.il.us/budget.

GOMB will make every effort to alert by e-mail those firms indicating their intent to respond to this RFP, when and as questions or announcements are posted on the website. This RFP is also announced and available on the Illinois Procurement Bulletin web site at www.purchase.state.il.us.

All firms applying for consideration to provide primary legal counsel and co-counsel services must deliver all certifications and disclosures under the Illinois Procurement Code (see Attachments B1 – B3 attached hereto and incorporated herein). The failure to complete and sign each of the forms included as Attachments B1 – B3 may disqualify the firm.

II. DELIVERY OF PROPOSALS

Proposals must be received by electronic transmission at LotteryRFP.omb@illinois.gov by no later than **5:00 p.m. (CDT) on Friday, August 11, 2006** to be considered. GOMB strongly encourages the use of electronic submission. Please ensure that the electronic submission contains the following attachments, and uses the naming conventions for files submitted as attachments (in Adobe PDF format) described below (with the exception of the pricing grid which must be received in hard-copy form only).

NOTE: If the firm cannot or prefers not to respond via electronic medium, at least two bound and one un-bound copy of all documents submitted in response to this RFP must be received at the address set forth on the cover page hereof, as of the same times, using 217-782-3500 as a telephone number if such is required by the service for physical delivery.

A. IL06Lottery-FirmName-Response.PDF. Cover letter and body of proposal response. The cover letter should clearly state the category or categories of service for which the firm seeks consideration:

1. As primary legal counsel and/or co-counsel to serve as Transaction Counsel.
2. As primary legal counsel and/or co-counsel to serve as Tax Counsel.
3. As primary legal counsel and/or co-counsel to serve as General Counsel.

Additionally, in the cover letter, please indicate if the firm is a minority owned, woman owned or persons with disabilities owned firm. GOMB reserves the right to publicly rely upon the firm's indication of such status.

Please limit the combined cover letter and the response to a total of 10 pages (not counting attachments and appendices which may be required pursuant to Section IV-6 relating to legal and compliance matters or Section IV-7 relating to conflicts of interest).

B. IL06Lottery-FirmName-AttachmentB.PDF. Certifications required pursuant to the Illinois Procurement Code at 30 ILCS 500 *et seq.*

- "FirmName" as referred to above should be an abbreviated rather than a full firm name.
- Indicate "**Legal RFP Response – FirmName**" in the subject line for Attachments A & B.
- Multiple e-mails may be used if the Attachments collectively are too large. GOMB will send an e-mail acknowledgement of the receipt of any proposal received by electronic means.

C. Fee Schedule (hard-copy only). Pursuant to the Illinois Procurement Code, the proposed fee schedules must be received in sealed envelopes with responding firm's name clearly marked on the outside, and will be held unopened pending completion of the review process. Please use the physical delivery address noted on the cover of this RFP.

III. SCOPE OF SERVICES

The selected counsels shall work with the Director and GOMB staff in developing and executing the strategic plan for increasing the value of the Lottery to the State. The services to be provided by Transaction Counsel, Tax Counsel and General Counsel, including co-counsel (if any) shall include without limitation, the following:

- Delivery of a legal opinion with respect to the authorization and valid execution of a lease of the license to operate a Lottery, an IPO, or other financing transaction, or a combination of these transactions, including where applicable an opinion with respect to whether the interest paid is excludable from gross income for federal income tax purposes (and Illinois personal income taxes where appropriate).
- Advising the State and GOMB in structuring financing programs consistent with applicable constitutional requirements, laws and tax-exempt practices, including drafting and reviewing legislation.
- Preparing all necessary legal documents in connection with the Lottery transactions, including all closing documents, tax agreements, leases, IPO documents, and related documents as may be applicable for various Lottery transactions.
- Providing continuing advice to the State and GOMB, as GOMB may determine is necessary from time to time on issues relating to the Lottery transactions.
- Advising the State and GOMB with respect to the disclosure rules of the Securities and Exchange Commission and/or the Internal Revenue Service.
- Provide such other services as may be reasonably requested by GOMB.

IV. RESPONSE TO REQUEST FOR PROPOSAL

Respondents are asked to clearly indicate in the cover letter preceding the response, whether the firm is seeking selection as transaction counsel, tax counsel and/or general counsel and the firm's willingness to serve as primary counsel or co-counsel in such roles. Please use the same letter and number sequence in the responses as shown in this Section IV.

1. Describe the firm, including the number of lawyers in Illinois, the number of lawyers specializing in public asset leasing, IPO structuring, and tax law.
2. Describe the firm's experience and qualifications in state and local finance, including recent instances the firm has served as counsel to a public entity engaging in IPO or lease transactions involving public assets.
3. Identify the lawyers in the firm who would be directly assigned to the State and GOMB and briefly describe their backgrounds, including day-to-day contact information.
4. Describe the firm's experience in drafting legislation regarding financing transactions involving public assets.
5. Describe the firm's Anti-Discrimination and Affirmative Action/Equal Opportunity policies, and identify the number of women and minority public finance lawyers (excluding clerical positions) in the firm, and whether such persons would be assigned to the State's Lottery transactions.
6. Legal and Compliance (attachments, if needed, are excluded from the page count limit).

The disclosures required by this Section IV-6 shall continue throughout the period of this RFP. Any matter described herein pending or occurring during the period of this RFP must be reported to GOMB in writing by the vendor in a timely manner.

- a. Describe any securities or tax law related regulatory or felony criminal investigation, indictment, prosecution or other proceeding brought within the last 10 years against the firm, its management or attorney within the firm.
 - b. Describe any securities or tax law related civil complaint seeking damages in excess of \$25,000 alleging fraud, deceptive practices, malfeasance, or any similar charge of misconduct brought against the management of or attorneys within the firm, currently pending or concluded within the past three years.
 - c. Describe any order, judgment or decree of any federal or state authority barring, suspending or otherwise limiting the right of the firm, its management, to engage in the practice of public finance or other securities related activity.
7. Conflicts of Interest (attachments, if needed, are excluded from the page count limit).

The disclosures required by this Section IV-7 shall be of a continuing nature throughout the period of this RFP. Any matter described herein which may pending or occurring at the time of this RFP must be disclosed herein, and any such matter which shall subsequently arise during the period of this RFP must be reported to GOMB prior to accepting an engagement to serve in any counsel capacity related to the State's Lottery program.

- a. Identify any conflicts of interest that may arise as a result of the firm's selection to serve as counsel to the State in its Lottery program. Disclose whether any lawyer in the firm has personally and substantially participated as a public officer or employee with regard to the State's Lottery program. Describe in detail the nature of any such participation and whether

and what type of consent may be required of the State under the Illinois Rules of Professional Responsibility as the result of such participation.

- b. Describe any representation in which the firm is engaged (whether compensated or pro bono) which is adverse to the State in matters directly, indirectly, or not related to its Lottery program or contemplated plan of finance thereof.
8. Describe how the firm provides pro bono legal services. State whether it is willing to provide pro bono services to the State as consistent with applicable law and describe what types of services the firm would be willing to provide.
9. (Optional) From time to time the State may consider leasing or securitizing other assets, operations or revenue sources or components thereof as a means to create operating or financial improvements in the changing scope of public and private partnership efficiencies. Describe any experience and the nature of the firm's participation in such undertakings, include from such experience, recommendations related to best practices for orderly and efficient process, diligence requirements, proposal development, key legal matters and other factors which the State should consider.

V. FEE SCHEDULE RESPONSE FOR COUNSEL SERVICES

Provide the fee-related information using the matrix format in Attachment A, as required by the Illinois Procurement Code, and in accordance with the instructions in Section II-C herein. Do not include any reference to actual fee amounts in the body of the response. Failure to comply with these provisions may result in the disqualification of the firm's proposal.

GOMB reserves the right to negotiate best and final fee schedules either on a transaction-by-transaction basis or within the RFP coverage period.

VI. EVALUATION AND SELECTION PROCESS

Responses to the RFP will be evaluated on the following criteria: responsiveness to this RFP, and the qualifications of the responding firms of direct relevance to the work to be performed, including knowledge and experience of the attorneys assigned to the State. The State may request oral interviews with certain respondents. The State reserves the right to conduct best and final negotiations concerning all aspects of an engagement with one or more respondents.

GOMB reserves the right to reject any and all proposals with or without cause, and accept proposals that it considers most favorable to the State. Nothing in this RFP, the proposals, or the State's acceptance of proposals and designation of qualified legal counsel shall obligate the State to enter into or complete negotiations with legal counsel firms. The State is not liable for any cost incurred by respondents in replying to this RFP or in connection with any interview or negotiation relating to this RFP.

VII. ATTACHMENTS

The terms of the Attachments are incorporated into this RFP and will be made part of any agreement entered into by GOMB and the vendor firm which may result from this RFP.

Attachment A – Pricing Response Grid

Attachments B 1-3 – Certifications required by the Illinois Procurement Code

ATTACHMENT A

Pricing Grid

Please indicate the role(s) bid upon below. For a description of the six roles solicited, please refer to Section I of this RFP. You must complete a pricing grid for each role you are submitting for, unless your fee proposal is identical for all services.

- | | |
|-----------------------------------|------------------------------|
| _____ Primary Transaction counsel | _____ Transaction co-counsel |
| _____ Primary Tax counsel | _____ Tax co-counsel |
| _____ Primary General counsel | _____ General co-counsel |

Please review Section V of this RFP before completing the fee schedule grid. Fees should include all out-of-pocket expenses.

Hourly Rate by Professional				
<u>Individual Hourly Rate</u> Position Title:	Number of Professionals:	Hourly Rate:	Cumulative Estimated Total Hours:	Maximum Cost:

Blended Hourly Rate				
<u>Blended Hourly Rate:</u>	Number of Professionals:	Hourly Rate:	Cumulative Estimated Total Hours:	Maximum Cost:

ATTACHMENT B

STATE FORMS REQUIRED OF THE VENDOR:

The Vendor is required to complete and submit all forms listed below. It is important to note that this section references State forms that the Vendor must complete as part of the procurement process and does not serve as an opportunity for Vendors to insert their own forms.

ATTACHMENT B – 1 - Department of Human Rights (DHR) Public Contract Number

ATTACHMENT B – 2 - Conflicts of Interest Disclosures

ATTACHMENT B – 3 - Taxpayer Identification Number

ATTACHMENT B – 1

Department of Human Rights (DHR) Public Contract Number

If Vendor has employed fifteen (15) or more full-time employees at any time during the 365-day period immediately preceding the publication of this RFP in the Illinois Procurement Bulletin (or issuance date if not published), then Vendor must have a current Public Contract Number or have proof of having submitted a completed application for one prior to the offer opening date. If the Agency cannot confirm compliance, it will not be able to consider the bid or offer. Please complete the appropriate sections below.

Name of Company (and D/B/A): _____

DHR Public Contracts Number: _____

_____(check if applicable) The number is not required as the company has employed 14 or less full-time employees during the 365-day period immediately preceding the publication of this RFP in the Illinois Procurement Bulletin (or issuance date if not published).

IF NUMBER HAS NOT YET BEEN ISSUED:

Date Completed Application was submitted to DHR: _____

Date of Expiration: _____

NOTICE:

Upon expiration and until their Contractor Identification Number is renewed, companies will not be eligible to be awarded contracts by the State of Illinois or other jurisdictions that require a current DHR number as a condition of contract eligibility (44 IL Adm. Code 750.210(a)).

Numbers issued by the Department of Human Rights (or its predecessor agency, the Illinois Fair Employment Practices Commission) prior to July 1, 1998, are no longer valid. This affects numbers below 89999-00-0. Valid numbers begin with 90000-00-0.

IF YOUR ORGANIZATION HOLDS AN EXPIRED NUMBER, YOU MUST RE-REGISTER WITH DHR.

Bidder/Vendor may obtain an application form by:

Telephone: Call the DHR Public Contracts unit between Monday and Friday, 8:30 a.m. to 5:00 p.m. CST, at (312) 814-2431

Internet: Download the form from the Internet at http://www.state.il.us/cms/1_selling/vendfrms.htm. In the Purchasing area of CMS home page, click the "Download Vendor Forms" line.

Mail: Write to the Department of Human Rights, Public Contracts Unit, 100 West Randolph Street, Suite 10-100, Chicago, Illinois 60601.

ATTACHMENT B – 2

Conflicts of Interest Disclosures

Instructions. The Illinois Procurement Code requires that Vendors desiring to enter into certain contracts with the State of Illinois must disclose the financial and potential conflict of interest information that is specified below (30 ILCS 500/50-13 and 50-35 (a)(b)(h)).

Vendor shall disclose the financial interest, potential conflict of interest and contract information identified in Sections 1, 2, 3, and 4 below as a condition of receiving an award or contract. Please submit this information along with your bid or offer.

Section 1 applies to all contracts regardless of dollar amount. In addition, you must complete Sections 2, 3, and 4 for contracts with an annual value exceeding \$10,000 that must be procured using one of the authorized competitive methods of source selection.

If the Vendor is a wholly owned subsidiary of a parent organization, separate disclosures (Sections 2, 3, and 4) must be made by the Vendor and the parent. For purposes of this form, a parent organization is any entity that owns 100% of the Vendor.

When determining ownership or distributive income shares, use the most current information that you consider reliable, but in no event for a period before your last completed fiscal period.

A designee may submit this form on behalf of the Vendor (or its parent). However, that person must have verified the information with each affected individual.

Vendor Information

This disclosure information is submitted on behalf of (show official name of Vendor, and if applicable, D/B/A and parent):

Name of Vendor:
D/B/A (if used):
Name of any Parent Organization:
Address:
Contact Person: Name: Title: Address: Telephone/Fax:

Section 1: Section 50-13 Conflicts of Interest

(a) Prohibition. It is unlawful for any person holding an elective office in this State holding a seat in the General Assembly, or appointed to or employed in any of the offices or agencies of State government and who receives compensation for such employment in excess of 60% of the salary of the Governor of the State of Illinois **[\$90,414.60]**, or who is an officer or employee of the Capital Development Board or the Illinois Toll Highway Authority, or who is the spouse or minor child of any such person to have or acquire any contract, or any direct pecuniary interest in any contract therein, whether for stationery, printing, paper, or any services, materials, or supplies, that will be wholly or partially satisfied by the payment of funds appropriated by the General Assembly of the State of Illinois or in any contract of the Capital Development Board or the Illinois Toll Highway Authority.

(b) Interests. It is unlawful for any firm, partnership, association, or corporation, in which any person listed in subsection (a) is entitled to receive (i) more than 7 1/2% of the total distributable income or (ii) an amount in excess of the salary of the Governor **(\$150,691.00)**, to have or acquire any such contract or direct pecuniary interest therein.

(c) Combined interests. It is unlawful for any firm, partnership, association, or corporation, in which any person listed in subsection (a) together with his or her spouse or minor children is entitled to receive (i) more than 15%, in the aggregate, of the total distributable income or (ii) an amount in excess of 2 times the salary of the Governor **[\$301,382.00]**, to have or acquire any such contract or direct pecuniary interest therein.

(d) Securities. Nothing in this Section invalidates the provisions of any bond or other security previously offered or to be offered for sale or sold by or for the State of Illinois.

(e) Prior interests. This Section does not affect the validity of any contract made between the State and an officer or employee of the State or member of the General Assembly, his or her spouse, minor child or any combination of those persons if that contract was in existence before his or her election or employment as an officer, member, or employee. The contract is voidable, however, if it cannot be completed within 365 days after the officer, member, or employee takes office or is employed.

(f) Exceptions.

(i) Public aid payments. This Section does not apply to payments made for a public aid recipient.

(ii) Teaching. This Section does not apply to a contract for personal services as a teacher or school administrator between a member of the General Assembly or his or her spouse, or a State officer or employee or his or her spouse, and any school district, public community college district, or State University.

(iii) Ministerial duties. This Section does not apply to a contract for personal services of a wholly ministerial character, including but not limited to services as a laborer, clerk, typist, stenographer, page, bookkeeper, receptionist, or telephone switchboard operator, made by a spouse or minor child of an elective or appointive State officer or employee or of a member of the General Assembly.

(iv) Child and family services. This Section does not apply to payments made to a member of the General Assembly, a State officer or employee, his or her spouse or minor child acting as a foster parent, homemaker, advocate, or volunteer for or in behalf of a child or family served by the Department of Children and Family Services.

(v) Licensed professionals. Contracts with licensed professionals provided they are competitively bid or part of a reimbursement program for specific, customary goods and services through the departments of Children and Family Services, Human Services, Public Aid, Public Health, or Aging.

CHECK ONE:

_____ No Conflicts Of Interest

_____ Potential Conflict of Interest (*If checked, name each conflicted individual, the nature of the conflict, and the name of the State agency that is associated directly or indirectly with the conflicted individual.*)

Section 2: Disclosure of Financial Interest in the Vendor

All vendors, except for publicly traded corporations subject to SEC reporting requirements and privately held corporations with more than 400 shareholders, must complete subsection (a) below. Publicly traded corporations may complete subsection (b) and privately held corporations with more than 400 shareholders may complete subsection (c) in lieu of completing subsection (a).

(a) General disclosure. For each individual having any of the following financial interests in the vendor (or its parent), please mark each that apply and show the applicable name and address. Then, complete Sections 3 and 4. If no individual has any of the following financial interests in the vendor (or its parent), check this blank _____, skip Section 3, but complete Section 4.

Ownership exceeding 5% (_____)
Ownership value exceeding \$90,414.60 (_____)
Distributive Income Share exceeding 5% (_____)
Distributive Income Share exceeding \$90,414.60 (_____)

Name: _____

Address: _____

For each individual identified above, show the dollar value of the ownership interest:

\$ _____ or the proportionate share of the ownership interest: _____% and the type of ownership/distributable income share:

Sole Proprietorship _____
Stock _____
Partnership _____
Other (explain) _____

**For partnerships with more than 50 but fewer than 400 partners, the proportionate share of ownership interest of each individual identified above may be shown in the following ranges:*

1% _____
1 up to 2% _____
2 up to 3% _____
3 up to 4% _____
4 up to 5% _____
and in additional 1% increments as appropriate _____ %

For partnerships with more than 400 partners, the proportionate share of ownership may be shown in the following ranges:

0.5% or less _____
>0.5 to 1.0% _____
>1.0 to 1.5% _____
and as appropriate in additional 0.5 increments _____ %

(b) Publicly traded corporations subject to SEC reporting requirements. These Vendors may submit their 10k disclosure (*include proxy if referenced in 10k*) in satisfaction of the financial and conflict of interest disclosure requirements set forth in subsections **50-35 a** and **b** of the Procurement Code. An SEC 20f or 40f, supplemented with the names of those owning in excess of 5% and up to the ownership percentages disclosed in those submissions, may be accepted as being substantially equivalent to 10k. Vendor may skip Section 3 of this form, but must complete Section 4.

Check here if submitting a 10k _____, 20f _____, or 40f _____.

(c) Privately held corporations with more than 400 shareholders. These Vendors may submit the information identified in 17 CFR 229.401 and list the names of any person or entity holding any ownership share in excess of 5% in satisfaction of the financial and conflict of interest disclosure requirements set forth in subsections **50-35 a** and **b** of the Procurement Code. Vendor may skip Section 3 of this form, but must complete Section 4.

Section 3: Disclosure of Potential Conflicts of Interest

For each individual having the level of financial interest identified in Section 2(a) above, indicate which, if any, of the following potential conflict of interest relationships apply. If "Yes," please describe each situation (label with appropriate letter) using the space at end of this Section 3 (attach additional pages as necessary).

(a) State employment, currently or in the previous 3 years, including contractual employment of services directly with the individuals identified in Section 1 in their individual capacity unrelated to the Vendor's contract. Identify contracts with the VENDOR in Section 4. Yes ____ No ____

(b) State employment of spouse, father, mother, son, or daughter, including contractual employment for services in the previous 2 years. Yes ____ No ____

(c) Elective status; the holding of elective office of the State of Illinois, the government of the United States, any unit of local government authorized by the Constitution of the State of Illinois or the statutes of the State of Illinois currently or in the previous 3 years. Yes ____ No ____

(d) Relationship to anyone holding elective office currently or in the previous 2 years; spouse, father, mother, son, or daughter. Yes ____ No ____

(e) Appointive office; the holding of any appointive government office of the State of Illinois, the United States of America, or any unit of local government authorized by the Constitution of the State of Illinois or the statutes of the State of Illinois, which office entitles the holder to compensation in excess of expenses incurred in the discharge of that office currently or in the previous 3 years. Yes ____ No ____

(f) Relationship to anyone holding appointive office currently or in the previous 2 years; spouse, father, mother, son, or daughter. Yes ____ No ____

(g) Employment, currently or in the previous 3 years, as or by any registered lobbyist of the State government. Yes ____ No ____

(h) Relationship to anyone who is or was a registered lobbyist in the previous 2 years; spouse, father, mother, son, or daughter. Yes ____ No ____

(i) Compensated employment, currently or in the previous 3 years, by any registered election or re-election committee registered with the Secretary of State or any county clerk in the State of Illinois, or any political action committee registered with either the Secretary of State or the Federal Board of Elections. Yes ____ No ____

(j) Relationship to anyone; spouse, father, mother, son, or daughter; who is or was a compensated employee in the last 2 years of any registered election or reelection committee registered with the Secretary of State or any county clerk in the State of Illinois, or any political action committee registered with either the Secretary of State or the Federal Board of Elections. Yes ____ No ____

Explanation of potential conflicts of interest:

Section 4: Current and Pending Contracts and Offers (bids and proposals)

(a) VENDOR shall identify each contract it has with other units of State of Illinois government by showing agency name and other descriptive information such as purchase order or contract reference number (attach additional pages as necessary). Show "none" if appropriate.

(b) VENDOR shall identify whether it has pending contracts (including leases), bids, proposals, or other ongoing procurement relationships with other units of State of Illinois government by showing agency name and other descriptive information such as bid or project number (attach additional pages as necessary). Show "none" if appropriate.

ATTACHMENT B – 3

Taxpayer Identification Number

I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), **and**
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, **and**
3. I am a U.S. person (including a U.S. resident alien).

Name (Printed): _____

Taxpayer Identification Number:

Social Security Number _____

or

Employer Identification Number _____

Legal Status (check one):

____ Individual

____ Governmental

____ Sole Proprietorship

____ Nonresident alien

____ Partnership/Legal Corporation

____ Estate or Trust

____ Tax-exempt

____ Pharmacy (non-corporate)

____ Corporation providing or
billing medical and /or
health care services

____ Pharmacy/Funeral Home/Cemetery (Corp.)

____ Corporation NOT providing
or billing medical and / or
health care services

____ Other _____